



Rid the World of Project Failure

**ORACLE®**

## **ANIMP – la collaborazione nel Planning con i Mobile Device**

Stefano Lentini, Principal Sales Consultant

Oracle Primavera Global Business Unit

Roma, 28 Maggio 2013

# Agenda

- Oracle Primavera Business Unit
- A Mobile World
- The Challenge
- Primavera Solution
- Q&A



ORACLE®

# Agenda

- Oracle Primavera Business Unit
- A Mobile World
- The Challenge
- Primavera Solution
- Q&A



ORACLE®

# Oracle Primavera Global Business Unit (PGBU)

Oracle acquired Primavera Systems January 2009

- ✓ Created a separated, dedicated, Global Business Unit
- ✓ Massive investments to develop a new Enterprise platform based on the best technology and leveraging Oracle Red Stack
- ✓ Consolidate/enforce the Partner Network (local partners and Global System Integrators)
- ✓ Set up a dedicated Customer support structure (+90 employee)
- ✓ Hired highly experienced PPM Sales rep and Sales consultants to cover all regions and countries
- ✓ Consistently deliver new product releases following a clear roadmap



# Oracle Primavera Global Business Unit (PGBU)

- 24 Product Releases since acquisition (Jan 2009)
- 13 New Solutions
- 600+ Industry Specific Enhancements



| Release Summary               |  |
|-------------------------------|--|
| Primavera P6 EPPM 7.0 (2009)  | Primavera Portfolio Management 8.0 (2010)  |
| Primavera P6 EPPM 8.0 (2010)  | Primavera Contract Management 14.1 (2011)  |
| Primavera P6 EPPM 8.1 (2011)  | Primavera Portfolio Management 9.0 (2011)  |
| Primavera P6 EPPM 8.2 (2012)  | Primavera Team Member (2011)   |
| Primavera P6 8.1 (2011)       | Primavera Analytics 2.0 (2012)   |
| Primavera P6 8.2 (2012)       | AutoVue 20.2.1 (2012)  |
| P6 Analytics R3.1 (2013)      | Primavera Unifier 9.11 (2012)  |
| Primavera P6 EPPM 8.3 (2013)  | Primavera Gateway 1.0 (2013)   |
| Primavera Unifier 9.12 (2013) |  |
| Financial Discipline          | <ul style="list-style-type: none"><li>Skire Unifier acquisition provides powerful integration of cost, schedule and contracts</li><li>EPPM integration into ERP Financials &amp; Asset Management</li><li>Instantis acquisition provides best-of-class PPM solutions for IT, NPD, &amp; Process Improvements project</li><li>Primavera Analytics (OBIEE)</li><li>Spatial Integration</li></ul> |
| Risk Mitigation               | <ul style="list-style-type: none"><li>Balanced portfolios across all projects in the enterprise</li><li>Visibility into resource supply and demand across all projects</li><li>Integrated Risk identification and control strategies</li><li>Expanded collaboration across the contractor ecosystem</li><li>Pre-built UPK Content to ease adoption and user participation</li></ul>            |
| Operational Control           | <ul style="list-style-type: none"><li>BI Publisher as standard reporting engine</li><li>Visualizer with Advanced Gantt and Timescaled Logic output</li><li>Mobile team member apps for project status collection</li><li>Autovue</li></ul>   |

# Agenda

- Oracle Primavera Business Unit
- A Mobile World
- The Challenge
- Primavera Solution
- What's next
- Q&A



ORACLE®

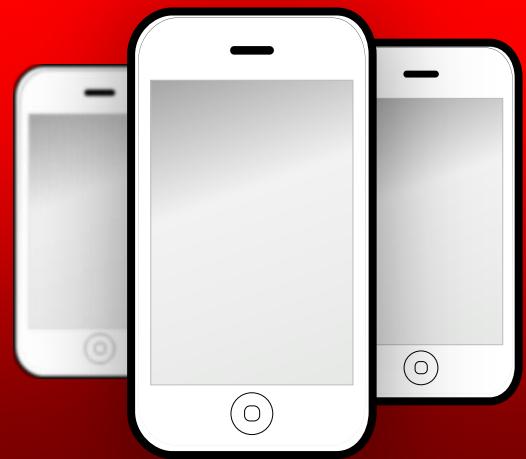
**GLOBAL MOBILE WORKER  
POPULATION EXPECTED TO  
SURPASS 1 BILLION IN 2013,  
WHICH ACCOUNTS FOR 35% OF  
THE WORKFORCE**

\*Source: IDC Worldwide Mobile Worker Population 2009-2013 Forecast



# MOBILE COMPUTING

90% OF COMPANIES  
WILL SUPPORT CORPORATE  
APPLICATIONS ON PERSONAL  
DEVICES BY 2014



ORACLE®

# Innovation Worker & the rise of Social tools

**85% OF NEW JOBS CREATED  
IN THE PAST DECADE  
REQUIRED COMPLEX  
KNOWLEDGE SKILLS**



\*Source: The Productivity Imperative, McKinsey June 2010

ORACLE®

# Participatory Project Management

The collage illustrates various platforms for participatory project management:

- Socialcast:** A desktop browser view showing a user profile for "ADJECTIVENOUN" and a "Home Stream" featuring a post from "Matt Wilkinson".
- Yammer:** A desktop view showing a "My Feed" page with posts from users like "James Winkler" and "Jane Fletcher".
- Oracle Social Network:** A desktop view showing a document titled "Pinnacle Bank IBM pSeries Replacement > Exadata Hardware Contract.doc" with a callout highlighting section 11. Governing Law.

# Agenda

- Oracle Primavera Business Unit
- A Mobile World
- **The Challenge**
- Primavera Solution
- Q&A



ORACLE®



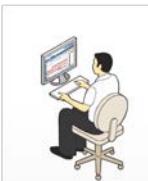
Global  
Enterprises  
need  
Global WBS

ORACLE®

# Traditional Isolated Project Management



Project A PM1



Project B PM2



Project D PM4



Project C PM3



Project F PM5



Project G PM6

# Enterprise Project Management

Different users working on multiple projects



**Resource  
Managers**



**Scheduler/Planners**



**Partners/Suppliers**



**Executives**



**Field/Skilled Trades**

**ORACLE**

# Enterprise Project Management

...On  
Different  
Locations...



ORACLE®

# Enterprise Project Management

.....Acting as  
a Global  
Team...



ORACLE®

# Agenda

- Oracle Primavera Business Unit
- The Challenge
- **Primavera Solution**
- What's next
- Q&A



ORACLE®

# Safe Harbor Statement

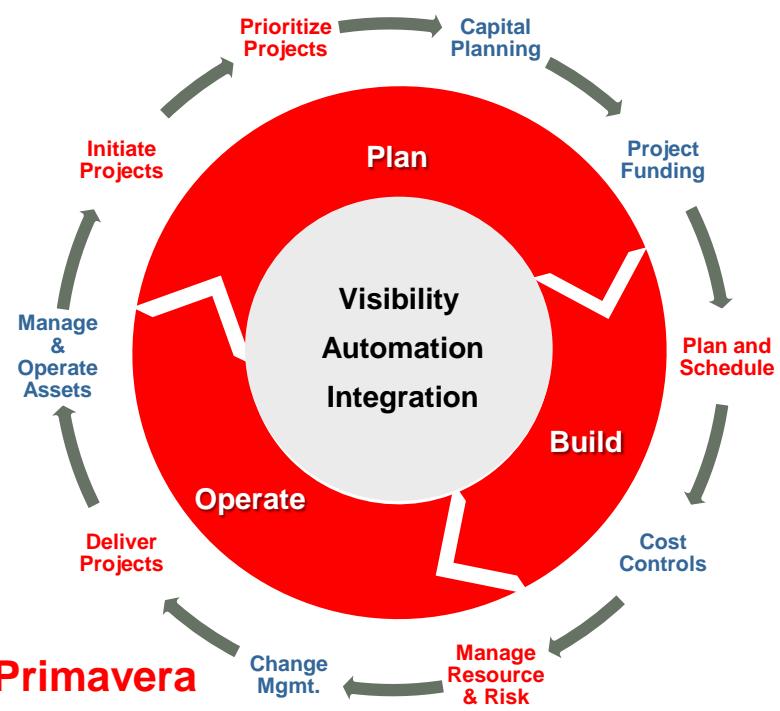
The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decision.

The development, release, and timing of any features or functionality described for Oracle's products remains at the sole discretion of Oracle.

# Primavera P6

# Primavera P6 + Unifier

Integrated Processes and Information Flow from Planning and Construction to Operations and Maintenance



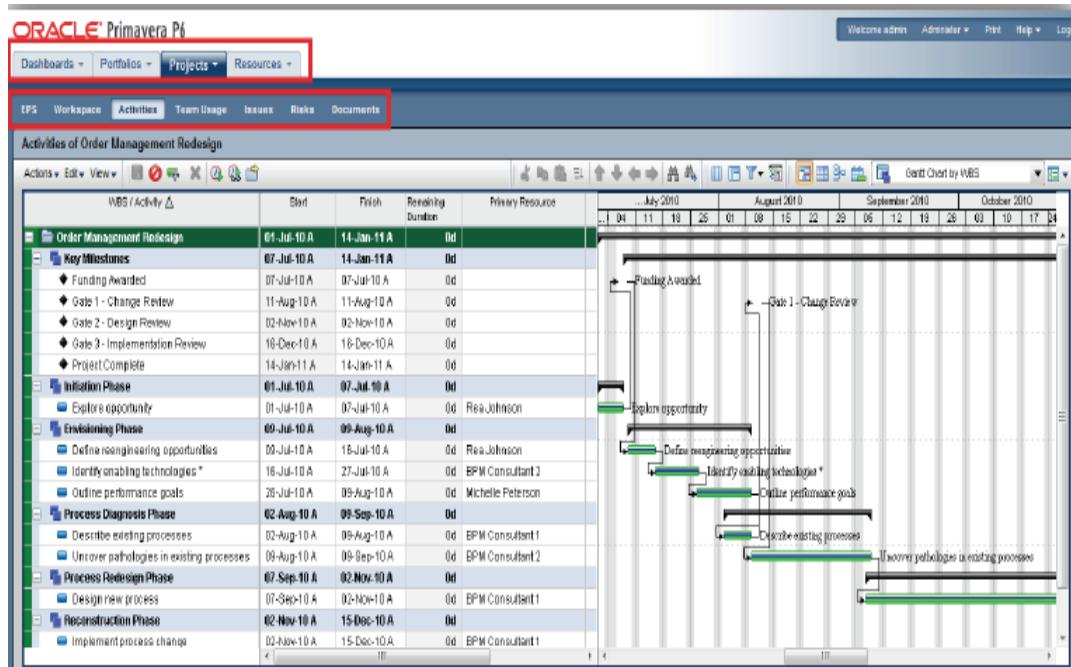
- 100% web
- Ease of use
- Role based access and configuration
- Enterprise level application
- Centralize Project Information
- Manage entire lifecycle
- Simple & Complex Projects
- Collaborative platform

ORACLE®

# Primavera Web Client

## Fully-Featured User Interface

- Interactive Gantt charts that allow for adding, deleting and modifying the WBS, activities, relationships, resource assignments and costs
- Integrated WBS and Activity planning
- Designed to work on the biggest projects (30000+ Activities)
- Highly Interactive, Intuitive and Personalized
- Concurrent, responsibility-based Project/Multi-project Access



A rich Internet application user experience.

ORACLE®

# Manage Simple & Complex Projects

- Views can be configured for simple usage in a spreadsheet format

The screenshot displays the Oracle Primavera P6 software interface, specifically the 'Activities' view for the 'Activities of City Center Office Building Addition' project. The view is presented in a spreadsheet format with the following columns: Activity Name, Planned Duration, Activity Status, Activity % Complete, Finish, and Resource Names.

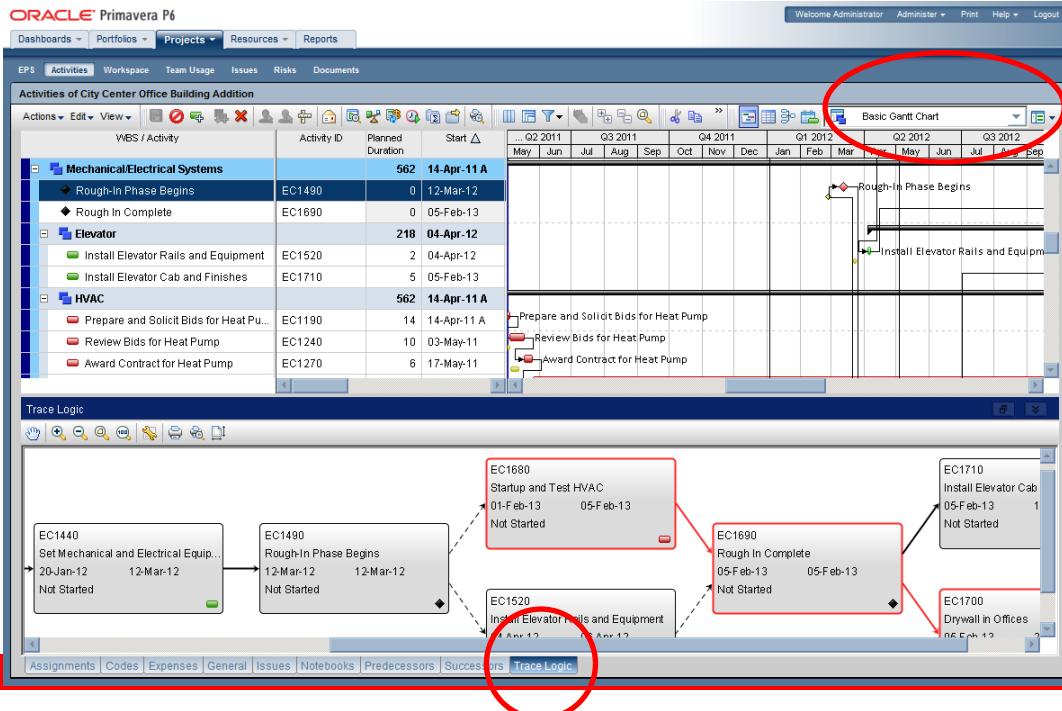
A red oval highlights the 'Simple Spreadsheet' button located in the toolbar above the grid. The grid itself shows various tasks categorized under sections like 'Brick', 'Carpentry', 'Design and Engineering', 'Doors and Windows', 'Elevator', 'Exterior Finishes', and 'Floor and Carpentry'. Each task includes details such as duration, status, completion percentage, finish date, and assigned resources (e.g., Paul Kim, Project Controls, Finish Carpenter).

| Activity Name                               | Planned Duration | Activity Status | Activity % Complete | Finish        | Resource Names       |
|---|------------------|-----------------|---------------------|---------------|----------------------|
| Brick                                       | 312              |                 |                     | 15-May-12     |                      |
| ◆ Assemble Brick Samples                    | 0                | Completed       | 0%                  | 17-Feb-11 A   |                      |
| Review and Approve Brick Samples            | 30               | Completed       | 100%                | 13-April-11 A | Paul Kim             |
| Prepare and Solicit Bids for Brick Exterior | 14               | Completed       | 100%                | 13-April-11 A | Project Controls     |
| Review Bids for Brick                       | 14               | Completed       | 100%                | 26-April-11 A | Project Controls     |
| Award Contract for Brick                    | 5                | In Progress     | 8%                  | 05-May-11     | Project Controls     |
| Deliver Brick                               | 1                | Not Started     | 0%                  | 06-May-11     |                      |
| Brick Exterior Walls                        | 17               | Not Started     | 0%                  | 15-May-12     | Laborer-Construction |
| Carpentry                                   | 59               |                 |                     | 19-Jun-13     |                      |
| Install Ceiling Grid                        | 36               | Not Started     | 0%                  | 16-May-13     | Finish Carpenter     |
| Finish Carpentry and Millwork               | 12               | Not Started     | 0%                  | 19-Jun-13     | Finish Carpenter     |
| Design and Engineering                      | 107              |                 |                     | 06-Apr-11 A   |                      |
| Start Office Building Addition Project      | 0                | Completed       | 0%                  | 01-Nov-10 A   |                      |
| Design Building Addition                    | 52               | Completed       | 100%                | 19-Jan-11 A   | Paul Kim             |
| Review and Approve Designs                  | 22               | Completed       | 100%                | 17-Feb-11 A   | Paul Kim             |
| Assemble Technical Data for Heat Pump       | 7                | Completed       | 100%                | 25-Feb-11 A   | Paul Kim             |
| Review Technical Data on Heat Pumps         | 27               | Completed       | 100%                | 06-Apr-11 A   | Paul Kim             |
| Doors and Windows                           | 7                |                 |                     | 09-May-12     |                      |
| Install Door and Window Frames              | 2                | Not Started     | 0%                  | 01-May-12     | Finish Carpenter     |
| Install Exterior Doors and Windows          | 5                | Not Started     | 0%                  | 06-May-12     | Finish Carpenter     |
| Elevator                                    | 218              |                 |                     | 12-Feb-13     |                      |
| Install Elevator Rails and Equipment        | 2                | Not Started     | 0%                  | 06-Apr-12     | Elevator Installer   |
| Install Elevator Cab and Finishes           | 5                | Not Started     | 0%                  | 12-Feb-13     | Elevator Installer   |
| Exterior Finishes                           | 23               |                 |                     | 18-Jun-12     |                      |
| Close-In Phase Begins                       | 0                | Not Started     | 0%                  | 15-May-12     |                      |
| Building Enclosed                           | 0                | Not Started     | 0%                  | 18-Jun-12     |                      |
| Floor and Carpentry                         | 588              |                 |                     | 03-Jun-13     |                      |

ORACLE®

# Manage Simple & Complex Projects

- Views can be configured for advanced users to manage complex Project or Multiproject schedules



# Project Statusing

Done  
&  
Forgotten



ORACLE®

**...Or ?...**

# Manual Project Statusing

- 1 Collect Status



- 2 Scrub Data



- 3 Enter data



ORACLE®

# Manual Project Statusing

- Time consuming



- Out of date



**Project Managers' Job is managing Projects, solving problems, identifying trends**

ORACLE®

**...So, how ?...**

# **Primavera**

# **Team Member**



# Primavera Team Member

- **Collaboration:** gather Project progress, Actuals and information from the field (Internal and Contractors)
- **All Platforms:** Email, iPhone, Web Application
- **Ease of Use:** Designed for every kind of user
- **Configurable:** Approvals and Activity editing security
- **History:** Full Update History

E-Mail



iPhone/iPad App



Web / Tablets



# Team Member – Email

- User can send an email to the server and request his task list (the PM can also “push” it to him)
- Edit the email updating Activity or Resource Assignment progress fields and actual effort.
- Send the email back to the server to update P6.
- Receive back from the server update confirmation
- User can set up filters, quickly mark tasks as completed, define tasks as “Favorite”

**Project: Center City Office Building Addition**

[Update this task](#)

**Excavation**  
WBS: Foundation  
Status: Not Started  
Finished (Y/N):

**Project: Haitang Corporate Park**

[Update this task](#)

**Concrete Foundation Walls**  
WBS: Foundation  
Status: In Progress  
Finished (Y/N):

**Excavation**  
WBS: Foundation  
Status: Completed  
Finished (Y/N):



Start: 2011-May-02  
Finish: 2011-Jun-02  
Time Spent: 0d  
Time Left: 24d

Start: 2011-May-02  
Finish: 2011-Jun-02  
Time Spent: 0d  
Time Left: 24d

Start: 2011-May-02  
Finish: 2011-Jun-02  
Time Spent: 0d  
Time Left: 24d

ORACLE®

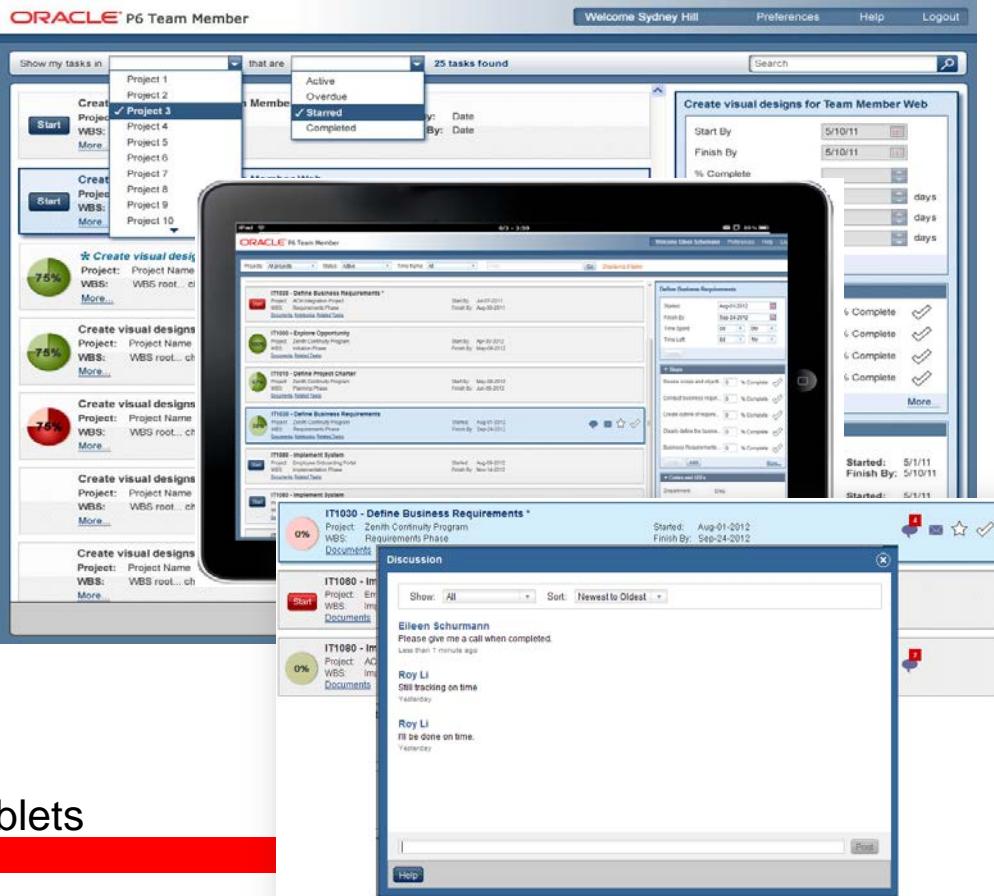
# Team Member – iPhone App

- Update Activity or Resource Assignment progress fields and actual effort.
- User can set up filters, quickly mark tasks as completed, define tasks as “Favorite” (multi update)
- Ability to update Activity Codes and UDFs
- Ability to Create/Update Activity Steps
- Collaborate with PM through Discussion option
- Email comments and photos related to a task
- Android version will be released Q3 2013



# Team Member – Web Application (PC/ Tablet)

- Update Activity or Resource Assignment progress fields and actual effort
- Extended filters & search capability, quickly mark tasks as completed, define tasks as “Favorite”
- Ability to update Activity Codes and UDFs
- Ability to Create/Update Activity Steps
- Collaborate with PM through Discussion
- View P6 Notebook Topics
- View pred/succ Activities and send email to the Activity Owner
- View P6 Documents, WP&Docs related to the selected Activity
- AutoVue supported on PC and Windows Tablets



# Primavera Team Member - Summary

- ✓ Project Managers collaborate with Internal and External resources to keep the project up to date eliminating time wasted to collect information.
- ✓ Increased plan accuracy and accountability
- ✓ Team Members get visibility on their project Activities, documents, etc.
- ✓ Easy to use interfaces designed for non Project Management specialists
- ✓ Configurable to fit Customer requirements
- ✓ Different devices supported to fit every deployment scenarios

# Document Collaboration with AutoVue

ORACLE®

# AutoVue Enterprise Visualization

## View & Collaborate on Engineering & Business Documents

**PERMIT TO WORK (PTW)**

Name of premises, vessel or platform: **ACME #567** Permit No. **A123-987**

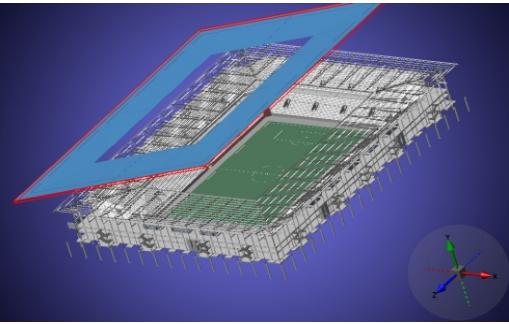
**PART 1 REQUEST**  
Person requesting this PTW... **John Doe** Signature  
Nature of the work... **Maintenance Check on asset 3333**  
Proposed Start date / time ... **Jan 26 at 10:00 AM**  
Finishing at ... **Jan 29 at 1:00 pm** EST

**PART 2 AUTHORIZATION**  
Precautions to be taken by the Person in Charge:  
PTW Authorized? **YES NO**  
OR NOT Authorized, draw diagonal line through both the token and select applicant with reason:

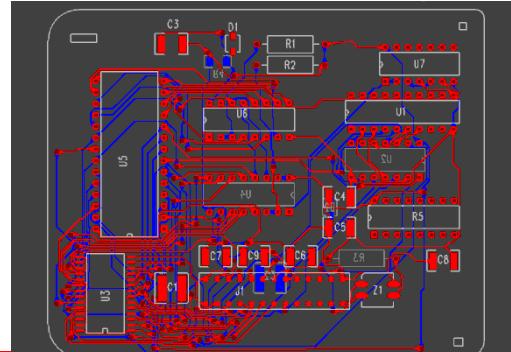
|                                     |                                     |                     |                                     |                     |                                     |
|-------------------------------------|-------------------------------------|---------------------|-------------------------------------|---------------------|-------------------------------------|
| Eye protection                      | <input checked="" type="checkbox"/> | Hardhat             | <input type="checkbox"/>            | Lite Jacket         | <input type="checkbox"/>            |
| Ear Protection                      | <input checked="" type="checkbox"/> | Breathing Apparatus | <input type="checkbox"/>            | Additional Lighting | <input checked="" type="checkbox"/> |
| Safety Harness                      | <input type="checkbox"/>            | Arrestor Lanyards   | <input type="checkbox"/>            | Gloves              | <input type="checkbox"/>            |
| Fire Watcher                        | <input type="checkbox"/>            | VHF Radio           | <input checked="" type="checkbox"/> | Steel-toed Boots    | <input type="checkbox"/>            |
| Site Test before Enter              |                                     |                     |                                     |                     |                                     |
| Mechanical isolation (specify)      |                                     |                     |                                     |                     |                                     |
| Electrical isolation (specify)      |                                     |                     |                                     |                     |                                     |
| Portable Extinguisher etc (specify) |                                     |                     |                                     |                     |                                     |



Floorplans, 2D drawings....



3D models, assemblies...



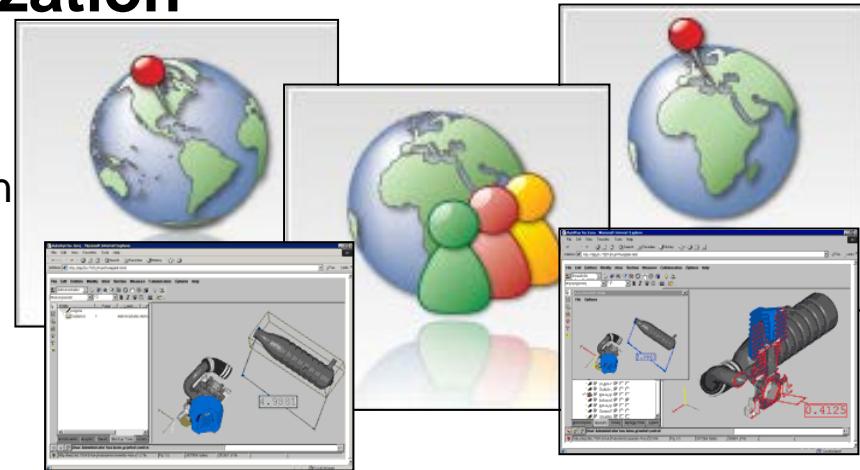
PCB designs & schematics

- View, access & share any document type
- No authoring tools or conversion required
- Add digital annotations and comments
- Access documents online and offline
- Collaborate in real-time via the Web
- Maintain data security & integrity
- Integrated with Primavera and Unifier, content management, PLM or enterprise applications

ORACLE®

# AutoVue: Web-based Visualization

- Access AutoVue from any web browser
- Enable globally dispersed teams to collaborate in real-time
  - expedite document & design review cycles
  - overcome language barriers
  - capture electronic audit trail
  - save travel time & cost
- Collaborate securely without risking valuable IP
  - original documents never leave the server
  - no document footprint left on client machines
- Real-time collaboration allows multiple reviewers to simultaneously view, markup and chat on documents via the web
- Server installation, maintenance and updates mean simpler IT infrastructure



ORACLE®

# Primavera Solutions Relied On By More than 5000 global enterprises

| Engineering & Construction  | Public Sector  | Utilities, Oil & Gas   | Manufacturing Aerospace & Defense  | IT & High Tech  |
|---|--|--|--|---|
| <br><b>KBR</b><br><b>PARSONS</b><br><b>FLUOR</b><br><b>JE JACOBS</b><br><b>HILL</b><br>Hill International<br><b>CH2MHILL</b><br><b>Bovis Lend Lease</b><br><b>BECHTEL</b> | <br>U.S. OFFICE OF PERSONNEL MANAGEMENT<br> Transportation Security Administration<br> U.S. DEPARTMENT OF HOMELAND SECURITY<br> FEDERAL AVIATION ADMINISTRATION<br> NASA<br> NAVSUP Naval Supply Systems Command | <br><b>ExxonMobil</b><br> Shell<br><b>Duke Energy</b><br> Chevron<br><b>SOUTHERN COMPANY</b><br>Energy to Serve Your World®<br> Ameren<br> | <br><b>SIEMENS</b><br><b>BAE SYSTEMS</b><br><b>CATERPILLAR</b><br><b>Honeywell</b><br><b>ALSTOM</b><br><b>BOMBARDIER</b><br><b>NORTHROP GRUMMAN</b> | <br><b>SRP</b><br>Delivering more than power.™<br> U.S. AIR FORCE<br> GUARDIAN<br> agere systems<br> BNSF RAILWAY<br> Bell Helicopter A Textron Company<br> SUNTRUST |

ORACLE



ORACLE®

**SOFTWARE. HARDWARE. COMPLETE.**

